Autonomous Transport Systems @ Transdev





transportation technology August 2020



OPERATOR AND GLOBAL INTEGRATOR OF DAILY MOBILITY

- 11 million passenger trips every day
- 18 countries
- 85,000 employees
- 7.4 bn net revenue >
- 17 modes of transportation + services as e.g. Mobility Companions & MaaS



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Car-sharing



On Demand Shuttles



Ferry



Bike sharing



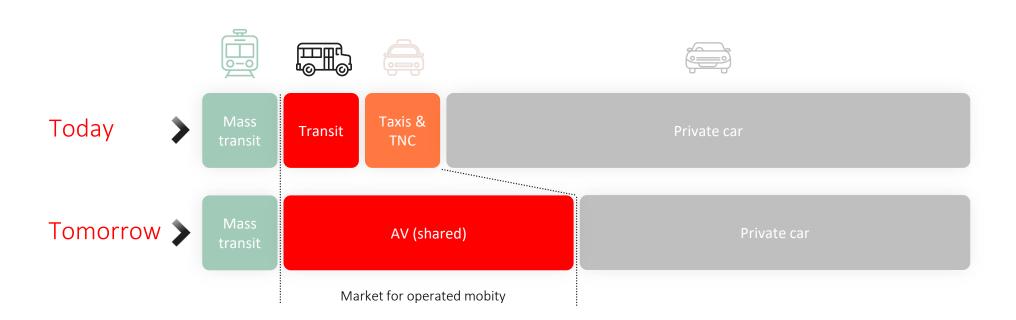
Coach



Park & Ride



The market of operated mobility services will boom

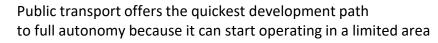


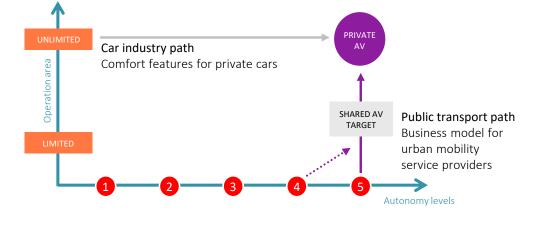
Our market share is threatened by tech companies and OEMs

The market share of operated shared AV will increase dramatically: we have a huge opportunity



Public Transport will be among the first for AV





Business with shared vehicles will be possible before private vehicles Technically easier:

- Low speed (<70 kph)
- Limited geographical area
- Controlled and pre-registered path
- Human-in-the-loop is possible

Business model more accessible for shared cars:

- The cost of AD is shared between users
- In the case of public transport, AD replaces the driver Client acceptance
 - Our clients already delegate the driving activity to the chauffeurs

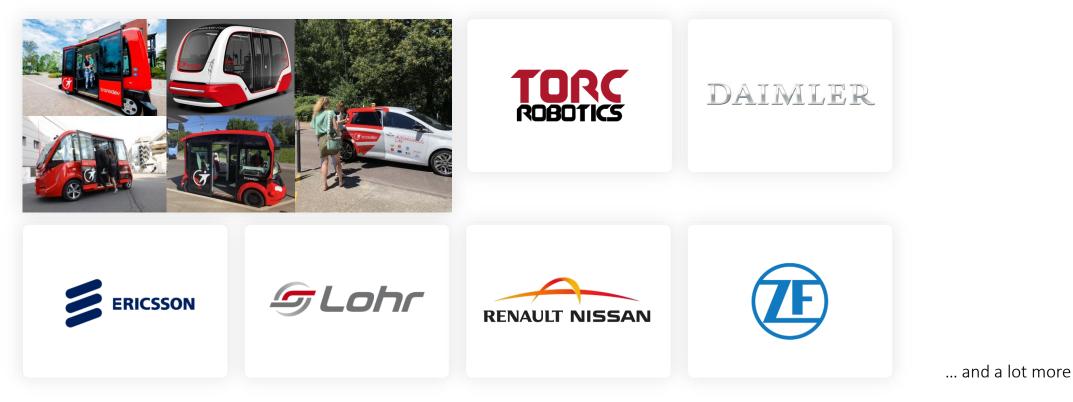


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With ATS, Transdev is the leader in AV operation with 3.5m+ pax transported without steering wheel / pedals and multiple partners

Over 50 deployments with several manufacturers and partners such as





ATS Experimentations

50+ AV experimentations

Since 2005

Rotterdam (NL) – World's 1st commercial contract (ferrying passengers between a metro station and business center)

2016-2018

Civaux (FR) – World's 1st private commercial contract (shuttling staff across the site of an EDF nuclear power station)

Since 2017

Rouen (FR) – 1st on-demand transport service using AV on the open-road in Europe

2018

Reims (FR) (facilitating travel between 2 transport modes) Verdun (FR) 1st transport service in France on the open-road in a city center for 2 months) Jacksonville (US) (shuttling sport fans from car park to stadium)

Since 2019 Satory (FR) Ongoing open-road trial run for an autonomous shuttle service over ~2km

2014-2015 La Rochelle (FR) – 1st major project In France (City center transport for residents)

2017 Issy-les-Moulineaux (FR) (shuttling passengers between park and tram station) Rungis (FR) – 1st commercial contract on open road in France (carrying staff from Icade Rungis park to various

restaurants) Since 2017 Paris-Saclay (FR) – 3-year projects on open-road

Since 2018 Gainesville (US) (shuttling students from city center to college campus) Babcock Ranch (US) Operations in a private gated arear

Rouen Normandy Autonomous Lab



- ~10km road at a max. speed of 40km/h; ~8K km done in autonomous mode as of July 2019
- Project leveraging ATS assets, notably supervision, infrastructure or dispatch systems
- Current operations using 4 Renault Zoe
- Bus Line service with i-Cristal expected in 2021

Paris-Saclay Autonomous Lab



- Service currently tested
- ~3km trip on a dedicated lane at night (shared with traditional PTs)
- Project fully operated by ATS on i-Cristal shuttles (other section operated by Renault with Zoe)
- Ambition to test operations without safety driver

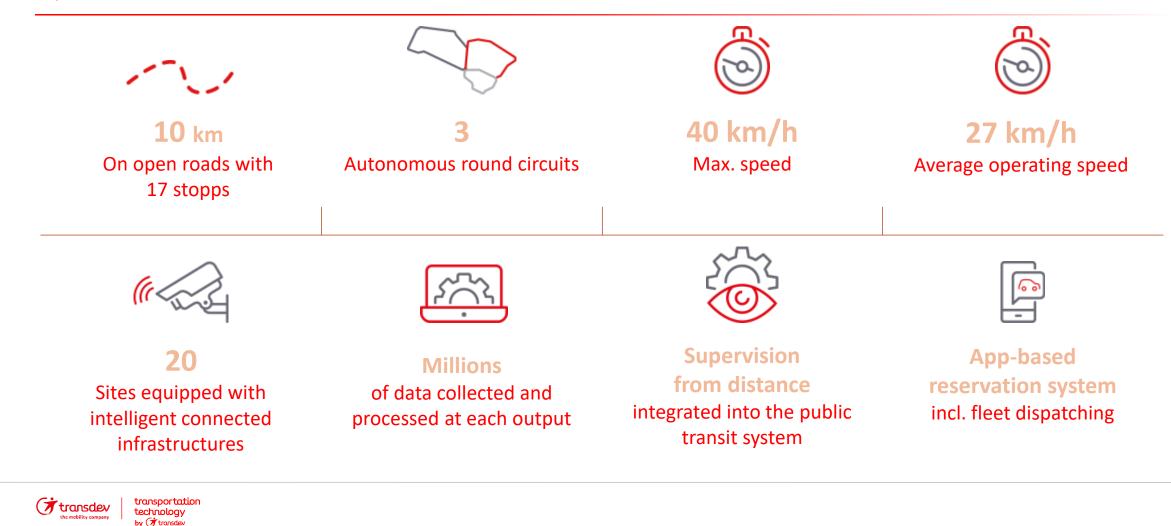
• Experiments using external providers solutions/ short term demos

• Long term R&D experiments using internal solutions (e.g. i-Cristal, internal supervision system)

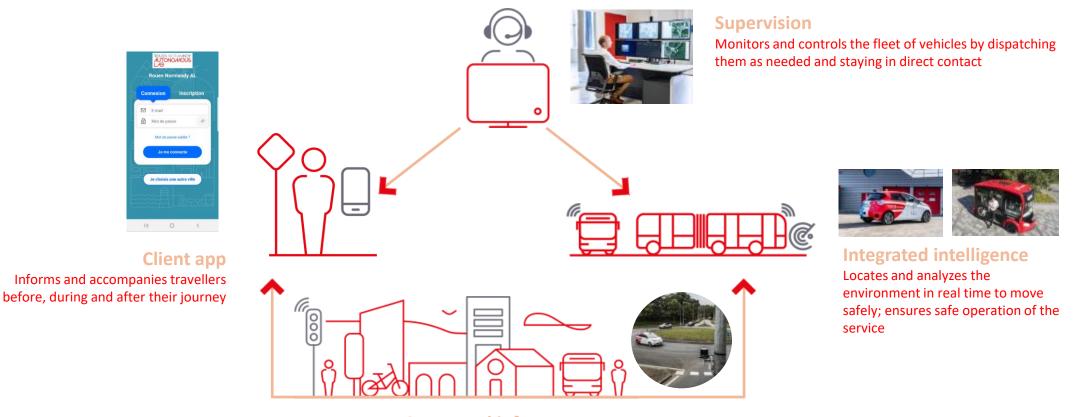
Two on-going projects with strong public transit use-cases



Rouen Normandy Autonomous Lab (RNAL): A technical challenge on open roads



Supervision and connected infrastructure ensure safe operations



Connected infrastructure Collects and transmits information of the environment

transdev the mobility company

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Zoom on i-Cristal

Designed to match Public Transport needs

- Accessible to reduced mobility people including wheelchairs
- Platform compliant with French and European Public Transport regulations
- Complementary to modes of mass transport (metros, tramways and buses)

Autonomous driving platform for Public Transport deployment

- Redundant steering & braking system
- Safe communication module and Safe-Stop in the lane module
- State of the art HMI with passengers and road-users
- Ready to integrate an AD system

Technical information

- Capacity: 16 passengers
- Slope: 12%
- Full charging time: 90 min (50% in 30min) for a 100km range
- USB charger on-board
- Height suitable with standard container





Henrik Behrens



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