

## Facts & figures VDL Groep

31 december 2019 **104 COMPANIES** SPREAD ACROSS **20 COUNTRIES TURNOVER PROFIT** € 5,8 BILLION € 156 MILLION **15.748 EMPLOYEES** 83% EXPORT TO 111 COUNTRIES **COMPANY ACTIVITIES DIVIDED ACROSS 4 DIVISIONS STRONG** BALANCE SHEET POSITION SOLVENCY 64% 1.425.000 M<sup>2</sup> PRODUCTION SURFACE AREA







## Development philosophy: modular design, fast innovation

Platforms and building blocks

- Fundamental belief that there are 5 important vehicle PLATFORMS for our business:
  - Coach platform
  - PT platform
  - Van platform
  - Truck platform
  - AGV platform
- These vehicle PLATFORMS will have to share as many BUILDING BLOCKS as possible to get speed in development and economies of scale
- PLATFORMS and BUILDING BLOCKS are roadmap driven, preferably by the market



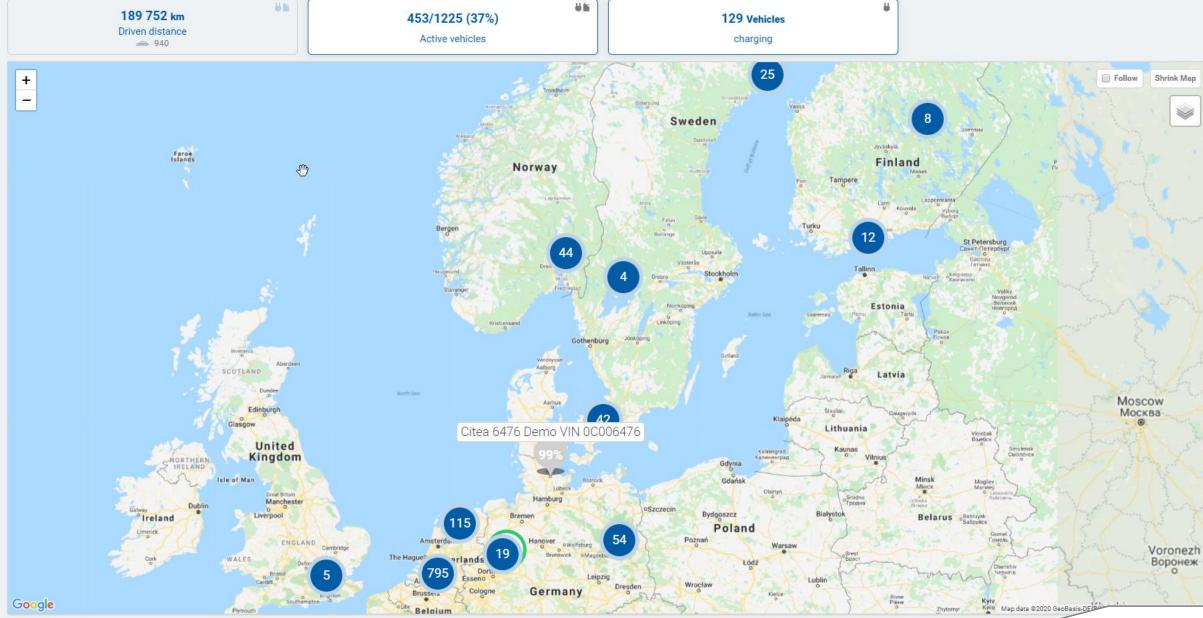
# Frontrunner European electric Heavy-Duty transport market

Profound in-house application knowledge of e-mobility solutions

- Pragmatic approach fueled by rich application knowledge in Heavy Duty e-mobility for >15 years (hybrid / full electric / hydrogen)
- Long lasting knowledge in autonomous driving (including safety certification for road release) present in team, as well as specialist knowledge on e-mobility building blocks
- Technology independent system integrator, working with leading automotive suppliers (ZF, Wabco, Siemens, Continental, DAF) as well as working with leading OEMs and upcoming start-ups
- Strength in quickly coming up with new concepts (working prototypes) until realization in series manufacturing
- The ability to use the same technologies over multiple platforms







Friday, August 28, 2020

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Help FAQ

## **Autonomous Driving**

The definition of autonomous driving

SOCIETY OF AUTOMOTIVE ENGINEERS (SAE) AUTOMATION LEVELS

Conditional High Full No Driver Partial **Automation Automation Automation Assistance** Automation Automation Zero autonomy; the Driver is a necessity, but The vehicle is capable of Vehicle is controlled by Vehicle has combined The vehicle is capable of driver performs all performing all driving the driver, but some automated functions. is not required to monitor performing all driving driving tasks. driving assist features like acceleration and the environment. The functions under certain functions under all may be included in the steering, but the driver driver must be ready to conditions. The driver conditions. The driver may have the option to vehicle design. must remain engaged take control of the may have the option to with the driving task and vehicle at all times control the vehicle. control the vehicle. monitor the environment with notice. at all times. Advanced Driver Assistance Systems (ADAS) **Autonomous Driving** 

SAE'S J3016 PROVIDES A COMMON TAXONOMY AND DEFINITIONS FOR AUTOMATED **DRIVING**, AMONGST WHICH SIX LEVELS OF DRIVING AUTOMATION.



Full Automation -

# **Autonomous Driving**Safety

THERE ARE 4 PARAMETERS WHICH CAN BE USED TO GUARANTEE A SAFE AUTONOMOUS DRIVING SYSTEM.

#### **DRIVER**

THE VEHICLE HAS A DRIVER WHICH IS ABLE TO TAKE OVER THE CONTROLS OF THE VEHICLE AT ANY MOMENT IN TIME





#### SPEED

THE SPEED WITH WHICH THE VEHICLE IS TRAVELLING IS LIMITED

#### **CERTIFICATION**

THE SYSTEMS WHICH CONTROL THE VEHICLE ARE CERTIFIED FOR THIS PURPOSE





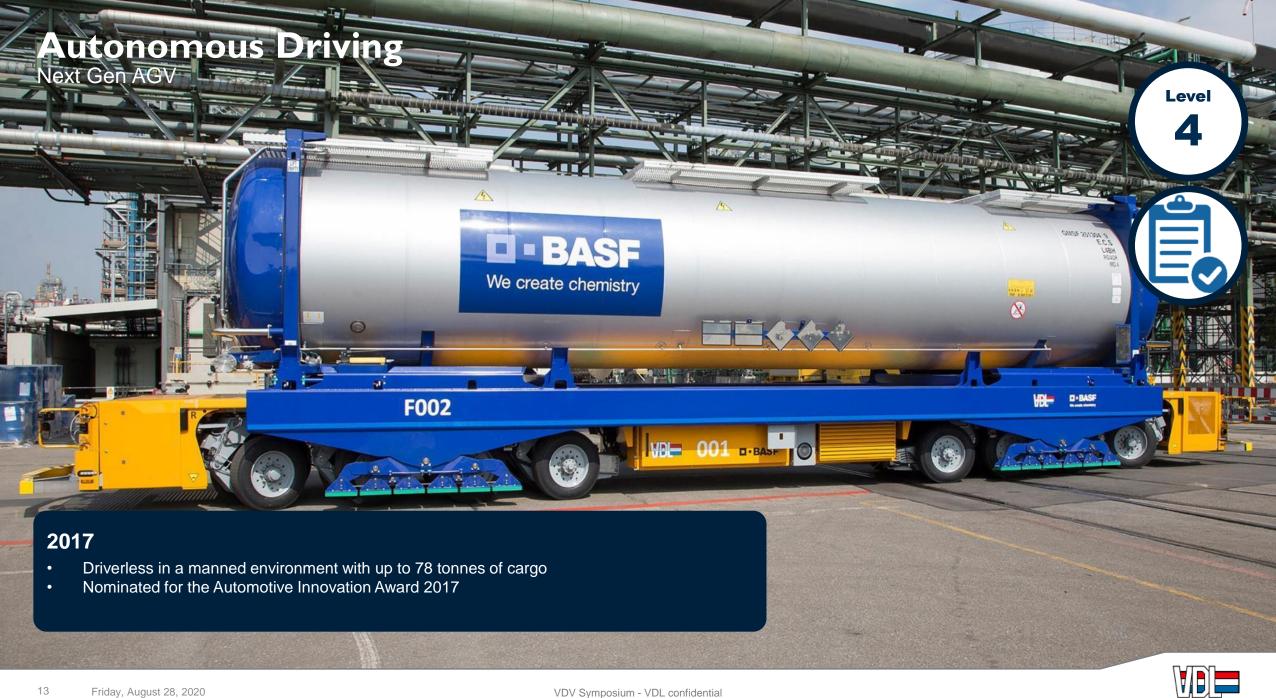
#### **OTHER TRAFFIC**

THE VEHICLE RUNS
IN AN AREA WHERE
THERE IS NO INTERACTION
WITH OTHER TRAFFIC















## **Autonomous Driving**

**Ambitions** 

### **NEAR FUTURE**

AEBS, LINE ASSIST AND SIMILAR DRIVER-AIDED SYSTEMS

#### **SHORT TO MIDTERM**

AUTOMATING SEMI-CLOSED ROAD AND/OR DEPOT OPERATIONS

INTRODUCTION SPEED DEPENDENT ON MARKET-ACCEPTANCE AND AVAILABILITY OF REQUIRED LEGISLATION

### **LONG TERM**

DRIVERLESS PT BUSES IN A CITY ENVIRONMENT, LEVEL 4 AUTOMATION



## **Concluding summary**

Does that mean VDL is ready for autonomous commutes?

- VDL is an experienced player in commercially deployed (electric) buses and AGVs
- VDL uses modular innovation philosophy, combing experience and strengths in various application areas
- Increasing need to aid drivers (finding them...) and autonomy;
  - Technology offers possibilities
  - Commercially it needs to make sense
  - Legislation and certification for truly safe system are the real hurdles
- Besides developing a vehicle, the 'super-system' needs to be ready as well
- Good technical solutions underway integration is the keyword!
- Road doesn't get shorter by not moving building experience now





